



Eric Schoen

Vice Chair, Board of Advisors
Member, Audit and Compliance Committee
Member, Strategic Planning Committee

Eric is a former Senior Fidelity executive with 35 years of experience across Fidelity's Retail and Institutional business units. Eric has dynamic leadership skills encompassing Risk Management, Investment Advisory Oversight, Operations, Client Services, Project Management and Sales.

Most recently Eric led the Investment Advisory Oversight functions for Fidelity's \$600B Managed Account Program and he Co-Chaired the Broker-Dealer and Investment Advisory Conflicts Committees. Eric has proven expertise in leading operational and client service functions with emphasis on risk mitigation, cost reduction and process improvements.

Eric is an active Volunteer at the Open Table Food Pantry in Maynard, Massachusetts and is a qualified Arbitrator for the Financial Industry Regulatory Authority (FINRA).

Eric joined the Greater Boston Food Bank's Board of Advisors in 2022.

Eric obtained a B.A. in Economics from the University of Massachusetts. Eric enjoys hiking, reading, and is also a league commissioner and active participant in adult hockey league.